



Edelweiss
Ideas create, values protect

PARTNERS



TATA CAPITAL FINANCIAL SERVICES LIMITED

Public Issue Of Secured & Unsecured Subordinated Redeemable Non Convertible Debentures

TRANCHE II ISSUE OPENS TODAY:

13th August, 2019

TRANCHE II ISSUE CLOSES: **23rd AUGUST, 2019**

Coupon upto:

8.85%

p.a*

Credit Rating:

**CRISIL AAA / Stable
and CARE AAA; Stable**

Allotment: First come first serve basis

Interest option: Annual

Tenure: 3,5,8 and 10 years

No TDS Applicable on NCDs in Demat form

E-forms available on www.edelweisspartners.com



*For further information, refer "Issue related information" on page 89 of the Tranche II prospectus.

DISCLAIMER: Tata Capital Financial Services Limited, subject to market conditions and other considerations is proposing a public issue of secured and unsecured rated, listed and redeemable non-convertible debentures ("NCDs") and has filed the Shelf Prospectus dated August 29, 2018 and the Tranche II Prospectus dated August 02, 2019 (collectively, the "Prospectus") with the Registrar of Companies, Maharashtra at Mumbai, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on our website at www.tatacapital.com, on the website of the stock exchanges at www.nseindia.com, www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.edelweissfn.com, www.akgroup.co.in, and www.axisbank.com. Investors proposing to participate in the public issue of the NCDs, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to Prospectus, including the section on "Risk Factors" beginning on page 11 of the Shelf Prospectus and on page 23 of the Tranche II Prospectus.