

ECL Finance Limited Offers Public Issue of Secured Redeemable Non Convertible Debentures

Credit Rating:

CRISIL AA-/Stable
CARE AA-/Stable

Effective yield upto:

10.41% p.a*

Tenure	24M	39M	60M	120M
Interest Payment option	Annual	Annual	Annual	Annual
Coupon rate % pa	9.90%	10.20%	10.40%	10.40%

Tranche II Issue opens: 4th November, 2019 | Tranche II Issue closes: 22nd November, 2019

Allotment: First come first serve basis

E-forms available on www.edelweisspartners.com



*For further details refer to section titled "Issue Related Information" on page 212 of Tranche II Prospectus dated October 24, 2019.

DISCLAIMER: ECL Finance Limited, subject to market conditions and other considerations is proposing a public issue of secured, redeemable non-convertible debentures ("NCDs") and has filed the Shelf Prospectus dated May 6, 2019 and Tranche II Prospectus dated October 24, 2019 with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited and SEBI. The Shelf Prospectus dated May 6, 2019 and Tranche II Prospectus dated October 24, 2019 are available on the website of the Company <https://eclfinance.edelweissfin.com>, on the website of the stock exchange www.bseindia.com and the respective websites of the lead managers at www.axisbank.com and www.edelweissfin.com. Investors proposing to participate in the issue, should invest only on the basis of the information contained in the Shelf Prospectus dated May 6, 2019 and Tranche II Prospectus dated October 24, 2019. Investors should note that investment in NCDs involves a high degree of risks and for details relating to the same, please refer to Shelf Prospectus dated May 6, 2019, including the section on "Risk Factors" beginning on page 18 of the Shelf Prospectus dated May 6, 2019 and on page 29 of the Tranche II Prospectus.